

ELVIDAFOODS SA

Balance Sheet

	31-Dec 2018	31-Dec 2017
Assets		
Non Current Assets		
Tangible assets	8.755.120,56	8.489.700,61
intangible assets	38.651,67	60.535,72
Other Non-current assets	29.836,88	34.355,76
	8.823.609,11	8.584.592,09
Current Assets		
Stock	1.551.067,67	1.693.810,49
Accounts Receivable	6.098.464,86	6.114.118,84
other claims	182.423,13	297.400,26
Payments in advance	141.132,15	204.047,90
cash & cash equivalents	540.577,81	567.794,51
	8.513.665,62	8.877.172,00
Total Assets	17.337.274,73	17.461.764,09
Equity		
share capital	4.334.400,00	4.334.400,00
Reserves	799.932,26	798.992,18
Retained earnings	3.181.142,17	2.945.687,35
Total Equity	8.315.474,43	8.079.079,53
Liabilities		
Long Term Liabilities		
Long Term loans	2.496.407,47	1.527.897,19
Other Long term Liabilities	684.852,18	741.098,88
Deferred tax liabilities	484.467,33	486.854,63
Employee benefits liability provisions	141.075,43	129.903,53
	3.806.802,41	2.885.754,23
Short Term Liabilities		
Accounts Payable	1.205.540,81	1.788.950,48
Short Term loans	2.272.623,52	1.987.067,88
Current tax Liabilities	371.288,34	261.439,10
Other Short term Liabilities	1.078.584,98	820.316,66
Current portion of long-term debt	286.960,24	1.639.156,21
	5.214.997,89	6.496.930,33
Total Equity and Liabilities	17.337.274,73	17.461.764,09

INCOME STATEMENT

	01/01/18	01/01/17
	31/12/18	31/12/17
Operating revenues	21.334.404,23	20.064.423,07
Other revenue	291.164,92	532.715,27
Changes in inventories	-100.547,24	220.184,07
Cost of raw materials consumed	13.482.589,91	13.432.710,50
staff remuneration and expenses	-3.462.431,41	-3.169.067,84
Third party fees and expenses	-1.683.337,17	-1.617.194,94
Other Expenses	-1.633.608,99	-1.403.199,53
Depreciations	-497.851,95	-454.475,53
Earnings Before Interest & Tax (EBIT)	765.202,48	740.674,07
Other financial expenses	-375.973,02	-380.165,80
Other financial income	102,85	64,81
Earnings Before Tax	389.332,31	360.573,08
Income Tax	-144.152,81	-69.212,83
	0	0
	0,00	0,00
Deferred tax	2.387,30	-57.737,07
Earnings after Taxes	247.566,80	233.623,18
 Total Earnings paid to shareholders	 247.566,80	 233.623,18
Earnings per share	<i>0,1714</i>	<i>0,1617</i>
 Provisions for other post-employment benefits	 -11.171,90	 -15.881,27
Total Earnings after Tax	236.394,90	217.741,91
Earnings per share	0,164	0,151